



William J. Newman Jr.
Counsel

Taxation
Estate Planning
Business Succession Planning

901 East Cary Street, Suite 1800
Richmond, Virginia 23219-4037
804.697.4153 phone
804.697.6112 fax
wnewman@cblaw.com

William J. Newman Jr. devotes most of his efforts to coordinating the array of tax-related services the firm provides. A CPA as well as an attorney, Mr. Newman has had extensive experience structuring highly sophisticated business transactions. In addition, as the former chair of Christian & Barton's Tax department, he serves as a valuable resource to the firm's tax-exempt bond, real estate and estate planning sections.

Representative Consultation Activities

- Represent individual buyers and sellers of stock and/or assets of businesses.
- Represent business entities in mergers and acquisitions.
- Represent business owners and key employees in connection with the transfer of ownership and control of businesses.
- Represent individuals and business entities before the Internal Revenue Service
- Assist individuals with estate and gift tax planning matters.
- Assist small business owners in the design and implementation of equity based compensation arrangements for key employees.
- Assist small business owners with business succession planning.
- Assist tax-exempt organizations in maintaining tax qualified status.
- Assist professionals in the formation and dissolution of professional partnerships and corporations.

EDUCATION

Boston College Law School, J.D., 1973

Boston College, B.A., 1970

ADMISSIONS

Virginia

Maine

PRIOR EXPERIENCE

- Mr. Newman was a tax partner with the accounting firm of Arthur Young & Company (now EY) before joining the firm.

RECOGNITIONS

• **Legal Elite** (*Virginia Business*)

Taxes/Estates/Trusts/Elder Law, 2009-2012

PUBLICATIONS/PRESENTATIONS

• Presentations at American Institute of Certified Public Accountants and the Virginia State Bar seminars on a variety of tax-related topics.

PROFESSIONAL AFFILIATIONS

• **American Institute of Certified Public Accountants**

• **American Bar Association**

• **Virginia Bar Association**

• **The Bar Association of the City of Richmond**

COMMUNITY INVOLVEMENT

• Mr. Newman has served as a director and trustee for a variety of charitable organizations, as well as being active in a number of civic and political organizations.